



Baden-Württemberg

LANDESAMT FÜR BESOLDUNG UND VERSORGUNG

Antrag auf vermögenswirksame Leistungen nach dem 5. Vermögensbildungsgesetz (VermBG) - **Application for Capital-Forming Payments** in accordance with the 5th Act to Promote the Formation of Capital (Vermögensbildungsgesetz, VermBG)

Änderung einer bestehenden Anlage - Changes to an Existing Investment

Please note:

- The following information is necessary for the payment of your remuneration. Please visit <https://lbv.landbw.de/das-lbv/kontakt/datenschutz> for information on data protection and the relevant legal provisions on the basis of which your data are collected. All questions must be answered, unless marked (optional).
- The employer awards capital-forming payments to public employees and mid-level civil servants. For a full-time employee, the payment amounts to EUR 6.65 per month. For part-time employees, the amount is adjusted accordingly.
- The Landesamt serves maximally three contracts at the same time (Bausparvertrag, capital-forming investment, and life insurance / savings agreement). For **every** investment, the Landesamt pays a maximum of EUR 74 per month or EUR 888 per year. The employer's contribution will only be granted **once**.
- Please always attach a copy of the contract or a proof** and use a separate form (form LBV 507) for every investment.

1. Personal data

Please check or fill in as appropriate

Last name	First name	Date of birth	Personnel number / area of work
Place of work		Position/title	Phone number (optional)

2. Capital-forming investments

I hereby apply for the following capital-forming payments:

- Only the capital-forming payments of the employer (for public employees and mid-level civil servants).
- A part of my remuneration to the amount of _____ (If all requirements have been met, the payments from the employer are included in this sum.)
- monthly 34 EUR 40 EUR _____ EUR
as of (month) _____
- yearly 400 EUR 470 EUR _____ EUR
from the remuneration in (month) _____
- once _____ EUR
from the remuneration in (month) _____
for the first time in (year) _____
- The payments are to be invested as declared in the form.
I have attached a copy of the investment contract/certificate.
- I will submit the contract/certificate at a later time.

3. Capital-forming investments for relatives

The investments are made in the name of

- my spouse, from whom I am not separated.
- my child, who is still a minor (under 17 years old)
- my father
- my mother

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4. Capital-forming payments of another employer

<input type="checkbox"/> I also receive capital-forming payments from _____ (employer) to the amount of _____ per month. EUR _____
<input type="checkbox"/> I received capital-forming payments from my previous employer until _____ to the amount of _____ . EUR _____

Date, Signature

PLEASE FILL IN THE GERMAN FORM

**Landesamt für Besoldung und
Versorgung Baden-Württemberg
70730 Fellbach**